

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

JOANN INC., *et al.*,¹

Debtors.

)

) Chapter 11

)

) Case No. 25-10068 (CTG)

)

) (Jointly Administered)

)

) **Re: Docket No. 1361**

**NOTICE OF FILING REVISED
FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER
APPROVING THE DEBTORS' DISCLOSURE STATEMENT FOR,
AND CONFIRMING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF
JOANN INC. AND ITS DEBTOR AFFILIATES (TECHNICAL MODIFICATIONS)**

PLEASE TAKE NOTICE that on February 26, 2025, JOANN Inc. and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), filed the *Joint Chapter 11 Plan of JOANN Inc. and Its Debtor Affiliates* [Docket No. 513] (the “Plan”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that on May 5, 2025, the Debtors filed the *Amended Joint Chapter 11 Plan of Joann Inc. and Its Debtor Affiliates* [Docket No. 809] (the “Amended Plan”) and the *Disclosure Statement for the Amended Joint Chapter 11 Plan of JOANN Inc. and Its Debtor Affiliates* [Docket No. 810] (the “Disclosure Statement”) with the Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors’ mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

PLEASE TAKE FURTHER NOTICE that on May 24, 2025, the Debtors filed the *Second Amended Joint Chapter 11 Plan of JOANN Inc. and Its Debtor Affiliates* [Docket No. 986] (the “Second Amended Plan”), and the *Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of JOANN Inc. and Its Debtor Affiliates* [Docket No. 987] (the “Amended Disclosure Statement”) with the Court.

PLEASE TAKE FURTHER NOTICE that on July 8, 2025, the Debtors filed the revised *Second Amended Joint Chapter 11 Plan of JOANN Inc. and Its Debtor Affiliates (Technical Modifications)* [Docket No. 1353] (the “Revised Second Amended Plan”) with the Court. The Revised Second Amended Plan contains certain technical modifications to the Second Amended Plan.

PLEASE TAKE FURTHER NOTICE that on July 8, 2025, the Debtors filed the proposed *Findings of Fact, Conclusions of Law, and Order Approving the Debtors’ Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of Joann Inc. and Its Debtor Affiliates (Technical Modifications)* [Docket No. 1361] (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that the combined hearing to consider final approval of the Amended Disclosure Statement and confirmation of the Revised Second Amended Plan is scheduled for July 10, 2025 at 10:00 a.m. (prevailing Eastern Time) (the “Combined Hearing”).

PLEASE TAKE FURTHER NOTICE that the revised proposed *Findings of Fact, Conclusions of Law, and Order Approving the Debtors’ Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of Joann Inc. and Its Debtor Affiliates (Technical Modifications)* (the “Revised Confirmation Order”) is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that a redline comparing the Revised Confirmation Order against the Confirmation Order is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to present the revised proposed Confirmation Order to the Court for approval at the Combined Hearing.

Dated: July 9, 2025
Wilmington, Delaware

/s/ Michael E. Fitzpatrick

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